

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

**Date of Report (date of earliest event reported): September 20, 2005**

**TELOS CORPORATION**

(Exact name of registrant as specified in charter)

**Maryland**  
(State of Incorporation)

**1-8443**  
(Commission File Number)

**52-0880974**  
(I.R.S. Employer ID No.)

**19886 Ashburn Road, Ashburn, Virginia**  
(Address of principle executive offices)

**20147-2358**  
(Zip Code)

**(703) 724-3800**  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 8.01 Other Events.**

As previously reported in the Form 10-Q of Telos Corporation (the "Company") for the quarterly period ended June 30, 2005, the independent committee (the "Committee") addressing the potential capital restructuring of the Company had reported that its intention was to deliver its final report to the Telos Board of Directors on or about September 15, 2005. Since that time the Committee has held and/or scheduled several additional meetings which thereby resulted in a delay of its final report. A meeting with the full Board has now been scheduled for October 17, 2005, at which time the Committee intends to deliver such final report.

**SIGNATURES**

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: September 26, 2005

Telos Corporation

By: /s/ Michele Nakazawa

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Michele Nakazawa  
Chief Financial Officer